

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (date of earliest event reported): August 29, 2016

VALHI, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State of incorporation
or organization)

1-5467
(Commission file number)

87-0110150
(I.R.S. employer identification number)

5430 LBJ Freeway, Suite 1700, Dallas, Texas
(Address of principal executive offices)

75240-2697
(Zip code)

Registrant's telephone number, including area code: (972) 233-1700

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01.**Entry into a Material Definitive Agreement.**

As previously reported, on November 18, 2015, Andrews County Holdings, Inc. ("ACH"), a subsidiary of the registrant, entered into a Purchase Agreement (the "Purchase Agreement") with Rockwell Holdco, Inc. ("Rockwell"), for the sale of Waste Control Specialists LLC ("WCS"), a subsidiary of ACH, to Rockwell. Rockwell is the parent company of EnergySolutions, Inc., and Rockwell is owned by Energy Capital Partners, a private equity firm focused on investing in North America's energy infrastructure. Effective August 29, 2016, ACH and Rockwell entered into a First Amendment to the Purchase Agreement (the "First Amendment"). Pursuant to the First Amendment, the deadline for the closing of the transactions contemplated by the Purchase Agreement has been extended to October 15, 2016. All other terms and conditions of the Purchase Agreement remain unchanged.

A copy of the First Amendment is attached as Exhibit 2.1 to this report and is incorporated herein by reference. The foregoing description of the First Amendment does not purport to be complete and is qualified in its entirety by reference to the First Amendment.

Item 9.01.

Financial Statements and Exhibits.

(d) Exhibits

Exhibit
Number

Description

2.1	First amendment to Purchase Agreement by and between Rockwell Holdco, Inc., as Purchaser, and Andrews County Holdings, Inc., as Seller, dated as of August 29, 2016
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALHI, INC.

Date: September 1, 2016

By: /s/ Gregory M. Swalwell
Gregory M. Swalwell
Executive Vice President, Chief Financial Officer
and Chief Accounting Officer

INDEX TO EXHIBITS

<u>Exhibit Number</u>	<u>Description</u>
2.1	First amendment to Purchase Agreement by and between Rockwell Holdco, Inc., as Purchaser, and Andrews County Holdings, Inc., as Seller, dated as of August 29, 2016

FIRST AMENDMENT TO PURCHASE AGREEMENT

This **FIRST AMENDMENT TO PURCHASE AGREEMENT** (this "Amendment"), dated as of August 29, 2016, is entered into by and between Rockwell Holdco, Inc., a Delaware corporation ("Purchaser"), and Andrews County Holdings, Inc., a Delaware corporation ("Seller" and together with the Purchaser, the "Parties").

WHEREAS, the Parties have entered into a Purchase Agreement, dated as of November 18, 2015 (the "Purchase Agreement");

WHEREAS, the Parties desire to amend the Purchase Agreement to extend the Termination Date, on the terms and subject to the conditions set forth herein; and

WHEREAS, pursuant to Section 13.06 of the Purchase Agreement, the amendment contemplated by the Parties must be contained in an instrument in written duly executed by each Party.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Definitions. Capitalized terms used but not defined in this Amendment have the respective meanings assigned to them in the Purchase Agreement.
2. Amendment to the Purchase Agreement. As of the date first written above (the "Effective Date"), the Purchase Agreement is hereby amended as follows:

(a) Section 12.01(b)(i) of the Purchase Agreement is hereby deleted in its entirety and replaced with the following:

"(i) if the Closing has not occurred on or before October 15, 2016 (the "Termination Date") and the failure of the Closing to occur is not caused by a breach of this Agreement by the Party seeking to terminate this Agreement pursuant to this Section 12.01(b)(i);"

1

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3. Miscellaneous. Except as expressly provided in this Amendment, all of the terms and provisions of the Purchase Agreement are and will remain in full force and effect, and are hereby ratified and confirmed by the Parties. Without limiting the generality of the foregoing, the amendments contained herein will not be construed as an amendment to or waiver of any other provision of the Purchase Agreement or as a waiver of or consent to any further or future action on the part of any Party that would require the waiver or consent of any other Party. On and after the Effective Date, each reference to the Purchase Agreement will mean and be a reference to the Purchase Agreement as amended by this Amendment. This Amendment shall be governed by, and construed in accordance with, the applicable laws of the State of Delaware applicable to contracts made and to be performed in that state without giving effect to choice of law rules that would require the application of another jurisdiction. The headings in this Amendment are for reference only and do not affect the interpretation of this Amendment. This Amendment may be executed in counterparts, all of which taken together shall constitute one and the same instrument. If any signature is delivered by facsimile transmission or by PDF, such signature shall create a valid and binding obligation of the Party executing (or on whose behalf the signature is executed) with the same force and effect as if such facsimile or PDF signature were an original thereof.

[SIGNATURE PAGES FOLLOW]

2

IN WITNESS WHEREOF, this Amendment has been duly executed and delivered by the duly authorized officer of each Party as of the date first written above.

ROCKWELL HOLDCO, INC.

By: /s/Gregory S. Wood
Name: Gregory S. Wood
Title: CFO

ANDREWS COUNTY HOLDINGS, INC.

By: /s/Robert D. Graham
Name: Robert D. Graham
Title: Vice President